



## One-Minute Financial Quiz: “Where Are You Now?”

Please take one minute to answer the following questions as quickly and truthfully as possible. This quiz will give you a snapshot of where your strengths and opportunities lie in relation to managing your finances.

		Yes	No
1.	Do you feel like you are in control of your money?	<input type="checkbox"/>	<input type="checkbox"/>
2.	Do you have a spending plan/budget—in writing?	<input type="checkbox"/>	<input type="checkbox"/>
3.	Do you have long-term financial goals—in writing?	<input type="checkbox"/>	<input type="checkbox"/>
4.	Do you feel confident that you will reach your long-term financial goals (such as college education or retirement planning)?	<input type="checkbox"/>	<input type="checkbox"/>
5.	Do you have an adequate emergency fund of at least 3 to 6 months of income?	<input type="checkbox"/>	<input type="checkbox"/>
6.	Do you regularly track your spending using a method such as a receipt can, ledger, envelopes, account book, or computer program?	<input type="checkbox"/>	<input type="checkbox"/>
7.	Do you regularly talk with family members about money/ financial goals?	<input type="checkbox"/>	<input type="checkbox"/>
8.	Do you feel like you have debt under control?	<input type="checkbox"/>	<input type="checkbox"/>
9.	Do you recognize the importance of following a spending plan to achieve your financial goals?	<input type="checkbox"/>	<input type="checkbox"/>